OFFICIAL FILE ALLINGIS COMMERCE COMMISSION Illinois.

ORIGINAL

Aqua Illinois, Inc. P.O. Box 152 1000 South Schuyler Avenue Kankakee, IL 60901 T: 815.935.8800 F: 815.935.8809 www.aquaillinois.com

July 2, 2004

Elizabeth A. Rolando, Chief Clerk Illinois Commerce Commission 527 E. Capitol Avenue Springfield, IL 62701

00-0785 Othy Rept.

Re: Final Quarterly Report on the issuance of \$1,000,000 of Long-term Debt (ICC ID No. 6186) on ICC Order # 00-0785 dated May 31, 2001.

Dear Ms. Rolando:

Pursuant to Administrative Code Title 83, Part 240, attached is the Final Quarterly Report and Officer Verification for the issuance of \$1,000,000 Long-term Debt (ICC ID No. 6186), proceeds of which were used to purchase the Village of Aroma Park water utility assets as stated in ICC Order 00-0785 dated May 31, 2001.

Very truly yours,

Aqua Illinois, Inc (formerly Consumers Illinois Water Company)

Michael D. Bratetic

VP-Finance

Enclosures

Quarterly Report \$1,000,000 Long-term Debt Issue Verification

Officer Verification

I, Michael D. Bratetic, hereby verify that the proceeds from the issuance of \$1,000,000 of Long-term Debt have been appropriately applied to the purchase of the Village of Aroma Park Water Utility assets as stated in ICC Order 00-0785 dated May 23, 2001.

I also verify that CIWC has paid to the Illinois Commerce Commission Public Utility Fund \$2,000, \$.20 for each \$100 of the indebtedness issued.

Michael D. Bratetic

Vice President-Finance

Consumers Illinois Water Company

State of: TUNOIS County of: KANKAKCC

Subscribed and sworn to before me this 2nd day of TULY ,2004

My Commission expires: 2 -

OFFICIAL SEAL SHEILA L. MAILLOUX **NOTARY PUBLIC, STATE OF ILLINOIS** MY COMMISSION EXPIRES 2-4-2006

Consumers Illinois Water Company

Part 240 Reports of Issuance and Sale or Disposal of Securities and the Application of Proceeds \$1,000,000 Village of Aroma Park LTD Docket 00-0785

Quarter Ending June 30, 2001

Bonds and Other Securities:	Reference/Docket	 Principal Amount	Issuance Expense	Proceeds Realized	Application of Proceeds
Village of Aroma Park	Balance at 03/31/01	\$ •	\$ •	\$ -	
Village of Aroma Park	00-0785	\$ 1,000,000	\$ -	\$ 1,000,000	Acquire Water Utility assets of Village of Aroma Park
	Balance at 06/30/01	\$ 1,000,000	\$ -	\$ 1,000,000	